

**FOR OFFICE
USE ONLY**

Date: _____

Please tell us a little about yourself:

What is your marital Status
Single Married Divorced Separated Widow/Widower
(Please circle one)

Your Name: _____

Date of Birth: _____ Social Security No: _____

Your Driver License #: _____

Home phone # _____ Cell Phone # _____

- If you are currently married please provide:

Your Spouse's Name: _____

Date of Birth: _____ Social Security Number: _____

Driver's License: _____

- If you are currently married will your spouse be filing bankruptcy with you:

Yes No (Please circle one)

- Do you have minor children living with you? Yes No. (Please circle one)

If yes, how many? _____

- Does anyone else live in your residence with you other than your spouse and/or your minor children: yes no (Please circle one)

- Have you or your spouse ever filed for bankruptcy before now. Yes No

Please tell us about your residence

- Your home Address: _____

- Do you: Rent Own Buy and make payments on live with friend/relative
Other: _____ (Please circle one)

- How much is the monthly rent or payment(s) on your home? \$ _____

- Are you current on your rent or mortgage payment yes no (circle one)

- How long have you lived at your current address? _____

- Do you own any real estate besides your home? yes no (please circle one)

If yes, is it paid for yes no (please circle one)

Please tell us about all of your vehicles:

■ How many vehicles (cars, trucks, motorcycles, boats, campers, RVs etc.) do you own or are you buying/leasing?: _____

■ Vehicle #1: _____

Year, make, model

Do you possess the title to this vehicle? yes no (Please circle one)

Do you owe money on this vehicle: yes no (Please circle one)

If yes, approx. how much? _____ What is your monthly payment _____

■ Vehicle #2: _____

Year, make, model

Do you possess the title to this vehicle? yes no (Please circle one)

Do you owe money on this vehicle: yes no

If yes, approx. how much? _____ What is your monthly payment: _____

■ Vehicle #3: _____

Year, make, model

Do you possess the title to this vehicle? yes no (Please circle one)

Do you owe money on this vehicle: yes no

If yes, approx. how much? _____ What is your monthly payment: _____

Please tell us a little about your finances:

■ Do you have a checking and/or savings account? yes no (circle one)

■ Do you have any life insurance of any kind? yes no (circle one)

■ Do you have a pension or retirement plan through your current or previous employer? yes no (circle one)

■ Do you have any IRA's either ROTH or Standard yes no (circle one)

■ Do you have any other financial accounts: (Please circle all that apply)

Stocks Bonds Mutual funds other: _____

■ Did you receive a federal tax refund last year yes no (circle one)

If yes how much \$ _____

Please tell us about your income:

■ What are your sources of income : (Please circle all that apply for your entire household - not just you individually)

Wages Social Security Other Pension Child Support Alimony

Self Employment Unemployment Business Other _____

Food Stamps WIC Other Government Assistance of any kind

■ If you work for wages, please provide the following information:

Employer: _____

Address: _____

How long have you worked there? _____ What is your position? _____

How often do you get paid: (Please circle all that apply)

Weekly bi-weekly twice a month monthly other _____

Please tell us about your spouse's income. (we need this information, even if your spouse will not be filing bankruptcy)

Employer: _____

Address: _____

How often does your spouse get paid (Please circle all that apply)

Weekly bi-weekly twice a month monthly other _____

How long has your spouse worked there? _____

What is your spouse's position? _____

- Does anyone else currently living in your household have employment income
yes no (please circle one)
- Have any of your creditor's filed suit against you? Yes No (Please circle one)
- Has anyone garnished your wages? Yes No (Please circle one)
- Have you sold or given away or traded anything of value (over \$500.00) in the last 2 years? Yes No (Please circle one)
- Have you repaid debts or loans to family members or friends in the last year?
Yes No (Please circle one)
- Does anyone owe you money yes no (Please circle one)
- Are you expecting an inheritance? yes no (Please circle one)
- Do you have a claim (of filed a lawsuit) against anyone for personal injury or damages? yes no (Please circle one)
- Are you required to pay child support or alimony to anyone Yes No
If yes, how much per month? _____
Are your support payments current? Yes No (Please circle one)
- Have you used any credit cards or borrowed any money in the past 90 days?
Yes No (Please circle one)

Please tell us briefly about your debts:

Mortgages	yes	no	Approximate Amount owed \$	_____
Car Loans	yes	no	Approximate Amount owed \$	_____
Repossessions	yes	no	Approximate Amount owed \$	_____
Bank Loans	yes	no	Approximate Amount owed \$	_____
Finance Companies	yes	no	Approximate Amount owed \$	_____
Medical bills	yes	no	Approximate Amount owed \$	_____
Credit Cards	yes	no	Approximate Amount owed \$	_____
Payday loans	yes	no	Approximate Amount owed \$	_____
Other Debts	_____	_____	Approximate Amount owed \$	_____

Please tell us about your monthly living expenses:

Rent/Mortgage Pmt. \$	_____	Transportation (Gas/oil/repair) \$	_____
Electric \$	_____	Homeowner's insurance \$	_____
Water/Trash \$	_____	Health Insurance \$	_____
Phone \$	_____	Car Insurance \$	_____
Cable / Internet \$	_____	Car payment \$	_____
Food \$	_____	Child Support/Alimony \$	_____
Clothing \$	_____	Child Care \$	_____
Medical expense \$	_____	Other: \$	_____

Please tell us how you heard about us:

_____ Yellow Book
_____ Embarq Yellow Pages
_____ Television Ad
_____ Internet Web Page
_____ Friend/family member
_____ Another Attorney
_____ Other _____

ACKNOWLEDGEMENT

I understand and agree that I am meeting today with an attorney and/or representative of the Duncan Law Firm for the sole and exclusive purpose of conducting an initial office consultation to discuss my various options under current bankruptcy law, to tentatively determine if I am eligible to file bankruptcy and if so